

NOTICE OF TARGET BONDS PURCHASE PRICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED JANUARY 29, 2024
made by
DOUGLAS COUNTY SCHOOL DISTRICT 0017
(MILLARD PUBLIC SCHOOLS)**

to the Holders of

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska**

**General Obligation Refunding Bonds, Taxable Series 2020
General Obligation Refunding Bonds, Taxable Series 2021C**

**CUSIPs: 259327R30; 259327R48; 259327R55; 259327R63; 259327R71;
259327R89; 259327R97; 259327S21; 259327S39; 259327S47 and 259327W34**

By way of its Invitation to Tender Bonds dated January 29, 2024 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated January 29, 2024, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated February 6, 2024 (the “**Pricing Notice**” and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), Douglas County School District 0017 (Millard Public Schools) (the “**District**”) had offered to any Bondowner of the above listed Target Bonds maturing on the dates set forth in the table on page (i) of the Invitation to offer to sell to the District such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a “**Fixed Spread**”) as described in the Pricing Notice added to the yield on the relevant benchmark United States Treasury Security (the “**Benchmark Treasury Security**”) as of 1:00 p.m. on February 13, 2024 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Invitation expired at 5:00 p.m., New York City time, on Monday, February 12, 2024, and will not be extended.

Target Bonds Accepted for Purchase. Subject to the terms set form in the Tender Documents, the District accepts for purchase all Target Bonds tendered at the Purchase Prices as set forth in the tables below on the following page:

**Douglas County School District 0017
(Millard Public Schools)
In the State of Nebraska
General Obligation Refunding Bonds
Taxable Series 2020**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100 Principal Amount
R30	2025	4.250% UST maturing 1/31/2026 CUSIP: 91282CJV4	4.618%	0	4.618%	\$ 95.664
R48	2026	4.250% UST maturing 1/31/2026 CUSIP: 91282CJV4	4.618	0	4.618	93.092
R55	2027	4.000% UST maturing 1/15/2027 CUSIP: 91282CJT9	4.423	0	4.423	91.098
R63	2028	4.000% UST maturing 1/31/2029 CUSIP: 91282CJW2	4.277	0	4.277	90.004
R71	2029	4.000% UST maturing 1/31/2029 CUSIP: 91282CJW2	4.277	0	4.277	88.419
R89	2030	4.000% UST maturing 1/31/2031 CUSIP: 91282CJX0	4.296	+3	4.326	86.660
R97	2031	4.000% UST maturing 1/31/2031 CUSIP: 91282CJX0	4.296	+18	4.476	84.824
S21	2032	4.500% UST maturing 11/15/2033 CUSIP: 91282CJJ1	4.294	+26	4.554	83.315
S39	2033	4.500% UST maturing 11/15/2033 CUSIP: 91282CJJ1	4.294	+35	4.644	81.926
S47	2034	4.500% UST maturing 11/15/2033 CUSIP: 91282CJJ1	4.294	+44	4.734	80.577

**Douglas County School District 0017
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Taxable Series 2021C**

CUSIP (Base No. 259327)	Maturity Date (June 15)	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100 Principal Amount
W34	2025	4.250% UST maturing 1/31/2026 CUSIP: 91282CJV4	4.618%	0	4.618%	\$ 95.501

The Settlement Date is the day on which Target Bonds tendered to the District for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be February 22, 2024, unless extended, and is subject to the conditions set forth in the Tender Documents.*** The District may change the Settlement Date by giving notice as described in the Invitation.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.

Dated: February 14, 2024.